



Work Experience Opportunity

OVERVIEW OF THE WORK EXPERIENCE

Becketts is offering a week of work experience for people aged 16 or over who are interested in a career in wealth management.

DETAILS OF THE WORK EXPERIENCE

- The work experience will take place at our Bury St Edmunds office from:
 - Monday 7th August to Friday 11th August 2023.
 - Monday 21st August to Friday 25th August 2023.
- The working hours are 8.45am to 5pm, including an hour for lunch.
- The work experience is unpaid, and is designed to help you understand the different roles available within wealth management.

WHAT YOU WILL LEARN

During the course of the week, you will be shadowing a variety of roles across the business which include:

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| ✓ Human resources | ✓ Finance | ✓ Employee benefit advice and administration |
| ✓ Compliance | ✓ Private client advice and administration | ✓ Investment management |
| ✓ Operations | | |

HOW TO APPLY

To apply, please write an email explaining why you would like this work experience by Monday 3rd July 2023 and send it to: Caroline.Southgate@beckettinvest.com

BECKETT INVESTMENT MANAGEMENT GROUP

Becketts is recognised as one of the largest regional providers of financial advice to individuals and corporate clients. We have offices across the East of England in Ipswich, Norwich, and Bury St Edmunds. Our firm was established in 1988 and manages more than £1 billion of client funds.

Our firm is also a Certified B Corporations® (B Corp™). Certified B Corporations are for-profit companies that use the power of business to build a more inclusive and sustainable economy. They meet the highest verified standards of social and environmental performance, transparency, and accountability.

We are recognised as a 'Great Place To Work'. This external accreditation is given to companies with an exceptional workplace culture. "Great Places to Work" is the world's largest study of workplace cultures and provides an audit of the practices that create an outstanding workplace culture, as well as a survey of employees' views of their employer. We are also a 'Disability Confident' employer which means we seek to improve the recruitment, retention and development of disabled people.

We hold the accreditation of Chartered Financial Planners, the most prestigious award in our profession, which means that our clients enjoy the highest standards in our industry. A recent client survey revealed an average score of 9.6 out of 10 and we have received awards for our employee engagement, and innovation.